

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): Chapter 11

☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Oryx Oilfield Holdings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 45-5405964

4. Debtor's address

Principal place of business

4000 N White Chapel Blvd

Number Street

Southlake TX 76092

City State ZIP Code

Denton County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Oryx Oilfield Holdings, LLC Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

5416

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☐ No

☒ Yes. Debtor Oryx Oilfield Services, LLC Relationship Affiliate  
 District Eastern District of Texas When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Oryx Oilfield Holdings, LLC Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in *this* district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street  
\_\_\_\_\_  
City State ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Oryx Oilfield Holdings, LLC  
Name

Case number (if known)

16. Estimated liabilities

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/12/2024  
MM / DD / YYYY

X /s/ Matthew J. Mahone  
Signature of authorized representative of debtor

Matthew J. Mahone  
Printed name

Title Managing Member

18. Signature of attorney

X /s/ Frank Wright  
Signature of attorney for debtor

Date 07/12/2024  
MM / DD / YYYY

Frank Wright  
Printed name

Law Offices of Frank J. Wright, PLLC  
Firm name

1800 Valley View Lane 250

Number	Street	TX	75234
Farmers Branch		State	ZIP Code

<u>214-238-4153</u>	<u>frank@fjwright.law</u>
Contact phone	Email address

<u>22028800</u>	<u>TX</u>
Bar number	State

Debtor \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

**Continuation Sheet for Official Form 201**

**10) Pending Bankruptcies**

**Kodiak Excavation      Eastern District  
& Utilities, LLC      of Texas**

**Kodiak Trenching &      Eastern District  
Boring, LLC      of Texas**

**Fill in this information to identify the case:**

Debtor name Oryx Oilfield Holdings, LLC

United States Bankruptcy Court for the: Eastern District of Texas

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Cisco System Capital Corporation 170 West Tasman Drive  San Jose, CA, 95134		Suppliers or Vendors				929,625.50
2	Texas First Rentals PO Box 650869  Dallas, TX, 75265		Suppliers or Vendors				140,638.70
3	Travelers 13607 Collections Center Drive  Chicago, IL, 60693		Suppliers or Vendors				38,873.42
4	TierPoint, LLC PO Box 82670  Lincoln, NE, 68501		Suppliers or Vendors				28,144.71
5	Louisiana Department Of Revenue Post Office Box 4969  Baton Rouge, LA, 70821		Taxes & Other Government Units				3,176.26
6	Railroad Commission Of Texas Post Office Box 12967  Austin, TX, 78711		Taxes & Other Government Units				2,400.00
7	Jeppesen Sanderson, Inc. PO Box 7780  Dallas, TX, 75284		Suppliers or Vendors				1,055.34
8	TX Tag Po Box 650749  Dallas, TX, 75265		Suppliers or Vendors				0.00

Debtor Oryx Oilfield Holdings, LLC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Ramey & Flock 100 East Ferguson Suite 404 Tyler, TX, 75702		Services				0.00
10	North Texas Tollway Authority Po BOx 660244  Dallas, TX, 75266		Suppliers or Vendors				0.00
11	IPFS Corporation 8501 Wade Blvd Suite 620 Frisco, TX, 75034		Monies Loaned / Advanced				0.00
12	Universal Weather and Aviation, Inc PO BOX 301164  Dallas, TX, 75303		Suppliers or Vendors				0.00
13	SAP America, Inc. PO BOX 7780  Philadelphia, PA, 19182		Suppliers or Vendors				0.00
14	Gray Reed 1300 Post Oak Boulevard Suite 2000 Houston, TX, 77056		Services				0.00
15	First Midwest Equipment Finance Co. 520 N Cass Ave.  Westmont, IL, 60559		Monies Loaned / Advanced				0.00
16	CESCOM Dept CH 19790  Palatine, IL, 60555		Suppliers or Vendors				0.00
17	Carson Law Group, PLLC 125 S Congress St #1336 Jackson, MS, 39201		Services				0.00
18	Georgia Department of Labor / Tax Analyst Unit 148 Andrew Young International Blvd NE Suite 752 Atlanta, GA, 30303		Taxes & Other Government Units				0.00
19	Dallas County Tax Assessor -Collector PO Box 139066  Dallas, TX, 75313		Taxes & Other Government Units				0.00
20	Dallas Central Appraisal District PO Box 560368  Dallas, TX, 75356		Taxes & Other Government Units				0.00

Carson Law Group, PLLC  
125 S Congress St  
Jackson, MS 39201

Jeppesen Sanderson, Inc.  
PO Box 7780  
Dallas, TX 75284

CESCOM  
Dept CH 19790  
Palatine, IL 6055

Louisiana Department Of Revenue  
Post Office Box 4969  
Baton Rouge, LA 70821

CHTD Company  
PO BOX 2576  
SPRINGFIELD, IL 62708

North Texas Tollway Authority  
Po BOx 660244  
Dallas, TX 75266

Cisco System Capital Corporation  
170 West Tasman Drive  
San Jose, CA 95134

Office of the US Trustee  
110 N. College Ave.  
Suite 300  
Tyler, TX 75702

Dallas Central Appraisal Distict  
PO Box 560368  
Dallas, TX 75356

Origami Capital  
191 NORTH WACKER DR.  
STE 2350  
CHICAGO, IL 60606

Dallas County Tax Assessor -Collector  
PO Box 139066  
Dallas, TX 75313

Railroad Commission Of Texas  
Post Office Box 12967  
Austin, TX 78711

First Midwest Equipment Finance Co.  
520 N Cass Ave.  
Westmont, IL 60559

Ramey & Flock  
100 East Ferguson  
Suite 404  
Tyler, TX 75702

Georgia Department of Labor / Tax Analyst Uni  
148 Andrew Young International Blvd  
NE Suite 752  
Atlanta, GA 30303

SAP America, Inc.  
PO BOX 7780  
Philadelphia, PA 19182

Gray Reed  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

Texas Comptroller of Public Accounts  
111 E. 17th St  
Austin, TX 78774

Internal Revenue Service  
PO BOX 145595  
MC 8420G  
CINCINNATI, OH 45250

Texas First Rentals  
PO Box 650869  
Dallas, TX 75265

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101

TierPoint, LLC  
PO Box 82670  
Lincoln, NE 68501

IPFS Corporation  
8501 Wade Blvd  
Suite 620  
Frisco, TX 75034

Travelers  
13607 Collections Center Drive  
Chicago, IL 60693



TX Tag  
Po Box 650749  
Dallas, TX 75265

U.S. Department of Labor  
525 S. Griffin St.  
Suite 707  
Dallas, TX 75202

Universal Weather and Aviation, Inc  
PO BOX 301164  
Dallas, TX 75303

United States Bankruptcy Court  
Eastern District of Texas

In re: Oryx Oilfield Holdings, LLC

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 07/12/2024

/s/ Matthew J. Mahone

Signature of Individual signing on behalf of debtor

Managing Member

Position or relationship to debtor